

County: Ozaukee
 HERITAGE NURSING & REHABILITATION CENTER
 1119 NORTH WISCONSIN STREET

Facility ID: 4110

Page 1

PORT WASHINGTON 53074 Phone: (262) 284-5892
 Operated from 1/1 To 12/31 Days of Operation: 365
 Operate in Conjunction with Hospital? No
 Number of Beds Set Up and Staffed (12/31/01): 54
 Total Licensed Bed Capacity (12/31/01): 54
 Number of Residents on 12/31/01: 53

Ownership:
 Highest Level License:
 Operate in Conjunction with CBRF? No
 Title 18 (Medicare) Certified? Yes
 Title 19 (Medicaid) Certified? Yes
 Average Daily Census: 52

Services Provided to Non-Residents		Age, Sex, and Primary Diagnosis of Residents (12/31/01)				Length of Stay (12/31/01)		%
Home Health Care	No	Primary Diagnosis	%	Age Groups	%	Less Than 1 Year		35.8
Supp. Home Care-Personal Care	No					1 - 4 Years		64.2
Supp. Home Care-Household Services	No	Developmental Disabilities	1.9	Under 65	7.5	More Than 4 Years		0.0
Day Services	No	Mental Illness (Org./Psy)	39.6	65 - 74	7.5			-----
Respite Care	Yes	Mental Illness (Other)	0.0	75 - 84	30.2			100.0
Adult Day Care	No	Alcohol & Other Drug Abuse	0.0	85 - 94	49.1	*****		
Adult Day Health Care	No	Para-, Quadra-, Hemiplegic	0.0	95 & Over	5.7	Full-Time Equivalent		
Congregate Meals	No	Cancer	0.0		-----	Nursing Staff per 100 Residents		
Home Delivered Meals	No	Fractures	9.4		100.0	(12/31/01)		
Other Meals	No	Cardiovascular	9.4	65 & Over	92.5	-----		
Transportation	No	Cerebrovascular	17.0		-----	RNs		6.5
Referral Service	No	Diabetes	1.9	Sex	%	LPNs		6.3
Other Services	Yes	Respiratory	3.8		-----	Nursing Assistants,		
Provide Day Programming for		Other Medical Conditions	17.0	Male	15.1	Aides, & Orderlies		
Mentally Ill	No		-----	Female	84.9			
Provide Day Programming for			100.0		-----			
Developmentally Disabled	No				100.0			

Method of Reimbursement

Level of Care	Medi care (Title 18)			Medi caid (Title 19)			Other		Private Pay			Family Care		Managed Care			Total Resi - dents	% Of All	
	No.	%	Per Di em (\$)	No.	%	Per Di em (\$)	No.	%	No.	%	Per Di em (\$)	No.	%	Per Di em (\$)	No.	%			Per Di em (\$)
Int. Skilled Care	0	0.0	0	0	0.0	0	0	0.0	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0
Skilled Care	2	100.0	295	35	97.2	108	0	0.0	0	14	100.0	133	0	0.0	1	100.0	270	52	98.1
Intermediate	---	---	---	1	2.8	88	0	0.0	0	0	0.0	0	0	0.0	0	0.0	0	1	1.9
Limited Care	---	---	---	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0.0	0	0	0.0
Personal Care	---	---	---	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0.0	0	0	0.0
Residential Care	---	---	---	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0.0	0	0	0.0
Dev. Disabled	---	---	---	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0.0	0	0	0.0
Traumatic Brain Inj	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0.0	0	0	0.0
Ventilator-Dependent	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0.0	0	0	0.0
Total	2	100.0		36	100.0		0	0.0		14	100.0		0	0.0	1	100.0		53	100.0

Admissions, Discharges, and Deaths During Reporting Period		Percent Distribution of Residents' Conditions, Services, and Activities as of 12/31/01				
				% Needing Assistance of One Or Two Staff	% Totally Dependent	Total Number of Residents
Percent Admissions from		Activities of	%			
Private Home/No Home Health	1.8	Daily Living (ADL)	Independent			
Private Home/With Home Health	0.0	Bathing	11.3	58.5	30.2	53
Other Nursing Homes	10.9	Dressing	11.3	58.5	30.2	53
Acute Care Hospitals	78.2	Transferring	17.0	47.2	35.8	53
Psych. Hosp. -MR/DD Facilities	0.0	Toilet Use	18.9	49.1	32.1	53
Rehabilitation Hospitals	3.6	Eating	37.7	34.0	28.3	53
Other Locations	5.5	*****				
Total Number of Admissions	55	Continence	%	Special Treatments		%
Percent Discharges To:		Indwelling Or External Catheter	9.4	Receiving Respiratory Care		0.0
Private Home/No Home Health	22.0	Occ/Freq. Incontinent of Bladder	60.4	Receiving Tracheostomy Care		0.0
Private Home/With Home Health	10.0	Occ/Freq. Incontinent of Bowel	50.9	Receiving Suctioning		1.9
Other Nursing Homes	2.0			Receiving Ostomy Care		3.8
Acute Care Hospitals	0.0	Mobility		Receiving Tube Feeding		5.7
Psych. Hosp. -MR/DD Facilities	0.0	Physically Restrained	1.9	Receiving Mechanically Altered Diets		22.6
Rehabilitation Hospitals	0.0					
Other Locations	20.0	Skin Care		Other Resident Characteristics		
Deaths	46.0	With Pressure Sores	7.5	Have Advance Directives		98.1
Total Number of Discharges		With Rashes	0.0	Medications		
(Including Deaths)	50			Receiving Psychoactive Drugs		49.1

Selected Statistics: This Facility Compared to All Similar Milwaukee Metropolitan Area Facilities & Compared to All Facilities

	This Facility %	Ownership: Peer Group Ratio	Bed Size: 50-99 Peer Group Ratio	Licensure: Skilled Peer Group Ratio	All Facilities %	Ratio
Occupancy Rate: Average Daily Census/Licensed Beds	96.3	77.1 1.25	86.3 1.12	82.7 1.16	84.6	1.14
Current Residents from In-County	77.4	82.7 0.94	89.4 0.87	85.3 0.91	77.0	1.00
Admissions from In-County, Still Residing	27.3	19.1 1.43	19.7 1.39	21.2 1.29	20.8	1.31
Admissions/Average Daily Census	105.8	173.2 0.61	180.6 0.59	148.4 0.71	128.9	0.82
Discharges/Average Daily Census	96.2	173.8 0.55	184.0 0.52	150.4 0.64	130.0	0.74
Discharges To Private Residence/Average Daily Census	30.8	71.5 0.43	80.3 0.38	58.0 0.53	52.8	0.58
Residents Receiving Skilled Care	98.1	92.8 1.06	95.1 1.03	91.7 1.07	85.3	1.15
Residents Aged 65 and Older	92.5	86.6 1.07	90.6 1.02	91.6 1.01	87.5	1.06
Title 19 (Medicaid) Funded Residents	67.9	71.1 0.95	51.8 1.31	64.4 1.06	68.7	0.99
Private Pay Funded Residents	26.4	13.9 1.91	32.8 0.81	23.8 1.11	22.0	1.20
Developmentally Disabled Residents	1.9	1.3 1.41	1.3 1.43	0.9 2.01	7.6	0.25
Mentally Ill Residents	39.6	32.5 1.22	32.1 1.24	32.2 1.23	33.8	1.17
General Medical Service Residents	17.0	20.2 0.84	22.8 0.74	23.2 0.73	19.4	0.87
Impaired ADL (Mean)	56.6	52.6 1.08	50.0 1.13	51.3 1.10	49.3	1.15
Psychological Problems	49.1	48.8 1.01	55.2 0.89	50.5 0.97	51.9	0.95
Nursing Care Required (Mean)	5.2	7.3 0.71	7.8 0.66	7.2 0.72	7.3	0.71